

Demonstrated Financial Need

Wallin Education Partners serves high-potential students with financial need. We use parent(s) Adjusted Gross Income from federal tax forms to determine if applicants meet our financial need criteria. Students need to provide income of BOTH parents. *If parents are divorced, provide the income information of the parent who contributes more to the student's needs and expenses.*

Household Size – The number of people in your household including the student, parent(s) who live in the home, and siblings. To be consistent with FAFSA, only count yourself, the parent(s) you live with, siblings 19 years of age and under, and siblings under 23 who are enrolled in college, as part of the household.

Adjusted Gross Income - This information can be found on line 11 of your parent's 2023 IRS Form 1040.

Minimum Eligibility Grid	
Household Size	Adjusted Gross Income Not to Exceed
1-5 People	\$95,000.00
6 or More People	\$135,000.00

To find your parents Adjusted Gross Income – Line 11 of the 2023 Form 1040.

Be sure to upload the first page of your parent(s) tax form(s) in the financial aid section of the Wallin application. The second page of this PDF shows what we are looking for. Do NOT upload your own tax form.

Married filing jointly or Qualifying surviving spouse, \$25,900	8	Other income from Schedule 1, line 10	8
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9
Head of household, \$19,400	10	Adjustments to income from Schedule 1, line 26	10
If you checked any box under Standard Deduction,	11	Subtract line 10 from line 9. This is your adjusted gross income	11
	12	Standard deduction or itemized deductions (from Schedule A)	12
	13	Qualified business income deduction from Form 8995 or Form 8995-A	13
	14	Add lines 12 and 13	14
	15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning , 2023, ending , 20 See separate instructions.

Your first name and middle initial Last name Your social security number

If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

Foreign country name Foreign province/state/county Foreign postal code You Spouse

Filing Status Single Married filing jointly (even if only one had income) Married filing separately (MFS) Head of household (HOH) Qualifying surviving spouse (QSS) Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction Someone can claim: You as a dependent Your spouse as a dependent Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: Were born before January 2, 1959 Are blind Spouse: Was born before January 2, 1959 Is blind

Table with 5 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Check the box if qualifies for (see instructions): Child tax credit, Credit for other dependents. Includes header 'Dependents (see instructions):' and a note 'If more than four dependents, see instructions and check here.'

Table with 2 columns: Line number and Description. Lines 1a through 1z. Includes instructions: 'Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld. If you did not get a Form W-2, see instructions.'

Table with 2 columns: Line number and Description. Lines 2a through 6b. Includes instruction: 'Attach Sch. B if required.'

Table with 2 columns: Line number and Description. Lines 7 through 15. Includes instruction: 'Standard Deduction for: Single or Married filing separately, \$13,850; Married filing jointly or Qualifying surviving spouse, \$27,700; Head of household, \$20,800; If you checked any box under Standard Deduction, see instructions.'